

Financial Statement – Balance Sheet

Provided by: RUENTEX INDUSTRIES LIMITED

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2021/06/30	2020/12/31	2020/06/30
Balance Sheet			
Current assets			
Cash and cash equivalents	18,520,620	19,164,077	21,212,040
Notes receivable, net	45	287	579
Notes receivable due from related parties, net	533	0	786
Accounts receivable, net	142,926	171,936	224,492
Accounts receivable due from related parties, net	1,899	2,490	2,119
Other receivables	26,127	9,070	20,379
Other receivables due from related parties	4,837	9,413	5,824
Current tax assets	27,989	27,989	27,990
Current inventories	2,421,810	2,424,726	2,455,061
Prepayments	38,538	33,814	40,871
Other current assets	665	474	688
Total current assets	21,185,989	21,844,276	23,990,829
Non-current assets			
Non-current financial assets at fair value through profit or loss	2,586,196	2,334,021	2,144,245
Non-current financial assets at fair value through other comprehensive income	10,926,440	11,190,047	15,513,368
Non-current financial assets at amortised cost	876,732	888,117	317,800
Investments accounted for using equity method	108,502,480	113,881,370	88,158,784
Property, plant and equipment	1,684,147	1,703,830	1,637,319
Right-of-use assets	213,079	65,805	82,494
Investment property, net	626,354	633,434	637,425
Intangible assets	390,779	398,817	418,856
Deferred tax assets	670,515	665,035	448,309
Other non-current assets	67,170	67,297	105,159
Total non-current assets	126,543,892	131,827,773	109,463,759
Total assets	147,729,881	153,672,049	133,454,588
Current liabilities			
Current borrowings	2,360,000	2,287,700	2,700,000
Short-term notes and bills payable	2,157,624	1,069,319	1,169,523
Current contract liabilities	44,521	22,597	43,098
Notes payable	20,062	13,654	14,078
Notes payable to related parties	111,011	50,131	60,268
Accounts payable	263,432	201,279	309,750
Accounts payable to related parties	15,953	14,278	12,046
Other payables	1,289,272	274,292	2,911,726
Other payables to related parties	215	14,696	228
Current tax liabilities	205,119	1,354,953	1,380,508

Current lease liabilities	48,870	28,337	43,312
Other current liabilities	4,976,648	3,252,298	2,459,780
Total current liabilities	11,492,727	8,583,534	11,104,317
Non-current liabilities			
Non-current portion of non-current borrowings	24,768,688	26,262,231	24,929,983
Deferred tax liabilities	2,261,701	2,397,048	2,402,404
Non-current lease liabilities	164,740	38,446	40,774
Other non-current liabilities	777,996	784,296	803,914
Total non-current liabilities	27,973,125	29,482,021	28,177,075
Total liabilities	39,465,852	38,065,555	39,281,392
Equity attributable to owners of parent			
Share capital			
Ordinary share	5,648,606	5,648,606	5,648,606
Stock dividend to be distributed	1,694,582	0	0
Total Share Capital	7,343,188	5,648,606	5,648,606
Capital surplus			
Capital surplus, additional paid-in capital	11,114,322	11,114,322	11,114,322
Capital surplus, treasury share transactions	992,834	961,871	961,871
Capital surplus, changes in equity of associates and joint ventures accounted for using equity method	692,442	692,451	692,497
Capital surplus, others	84,049	84,856	62,808
Total capital surplus	12,883,647	12,853,500	12,831,498
Retained earnings			
Legal reserve	3,019,067	2,245,751	2,245,751
Special reserve	854,068	854,068	854,068
Unappropriated retained earnings (accumulated deficit)	50,512,108	43,847,965	40,106,865
Total retained earnings	54,385,243	46,947,784	43,206,684
Other equity interest			
Exchange differences on translation of foreign financial statements	-850,853	-655,245	-288,191
Unrealised gains (losses) from financial assets measured at fair value through other comprehensive income	11,534,515	28,853,184	24,702,348
Gains (losses) on hedging instruments	215	215	215
Other equity, others	14,355,123	12,508,213	-3,864,356
Total other equity interest	25,039,000	40,706,367	20,550,016
Treasury shares	-552,479	-552,479	-552,479
Total equity attributable to owners of parent	99,098,599	105,603,778	81,684,325
Non-controlling interests	9,165,430	10,002,716	12,488,871
Total equity	108,264,029	115,606,494	94,173,196
Total liabilities and equity	147,729,881	153,672,049	133,454,588
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	28,148,760	28,148,760	28,148,760

Financial Statement – Income Statement

Provided by: RUENTEX INDUSTRIES LIMITED

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2021/2nd	2020/2nd	2021/01/01To2021/06/30	2020/01/01To2020/06/30
Income Statement				
Total operating revenue	700,857	849,145	1,343,343	1,546,990
Total operating costs	506,856	475,084	947,497	967,457
Gross profit (loss) from operations	194,001	374,061	395,846	579,533
Gross profit (loss) from operations	194,001	374,061	395,846	579,533
Operating expenses				
Selling expenses	152,648	152,964	321,313	319,430
Administrative expenses	61,857	57,921	129,465	120,341
Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with IFRS 9	589	90	588	140
Total operating expenses	215,094	210,975	451,366	439,911
Net operating income (loss)	-21,093	163,086	-55,520	139,622
Non-operating income and expenses				
Total interest income	8,757	64,786	19,908	154,406
Total other income	17,583	75,619	28,429	89,046
Other gains and losses, net	-8,039	-165,114	6,626	-107,593
Finance costs, net	79,206	80,720	157,829	171,040
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	3,827,925	2,543,075	10,764,259	5,551,384
Total non-operating income and expenses	3,767,020	2,437,646	10,661,393	5,516,203
Profit (loss) from continuing operations before tax	3,745,927	2,600,732	10,605,873	5,655,825
Total tax expense (income)	331,741	1,377,170	381,431	1,418,751
Profit (loss) from continuing operations	3,414,186	1,223,562	10,224,442	4,237,074
Profit (loss)	3,414,186	1,223,562	10,224,442	4,237,074
Other comprehensive income				
Unrealised gains (losses) from investments in equity instruments measured at fair value through other comprehensive income	-323,745	2,427,820	-63,494	2,946,515
Share of other comprehensive income of associates and joint ventures accounted for using equity method, components of other comprehensive income that will not be reclassified to profit or loss	80,426	430,916	197,878	63,958
Income tax related to components of other comprehensive income that will not be reclassified to profit or loss	-43,310	98,342	-45,158	270,164
Components of other comprehensive income that will not be reclassified to profit or loss	-200,009	2,760,394	179,542	2,740,309
Exchange differences on translation	-454,249	-421,837	-414,624	-248,305
Share of other comprehensive income of associates and joint ventures accounted for using equity method, components of other comprehensive income that will be reclassified to profit or loss	12,599,750	29,290,667	-16,352,814	5,973,105
Income tax related to components of other comprehensive income that will be reclassified to profit or loss	124,037	351,518	-265,268	55,035
Components of other comprehensive income that will be reclassified to profit or loss	12,021,464	28,517,312	-16,502,170	5,669,765
Other comprehensive income, net	11,821,455	31,277,706	-16,322,628	8,410,074
Total comprehensive income	15,235,641	32,501,268	-6,098,186	12,647,148
Profit (loss), attributable to:				
Profit (loss), attributable to owners of parent	3,390,531	1,075,131	10,204,318	4,060,204
Profit (loss), attributable to non-controlling interests	23,655	148,431	20,124	176,870
Comprehensive income, attributable to owners of parent	15,684,814	31,777,672	-5,409,400	10,962,391
Comprehensive income, attributable to non-controlling interests	-449,173	723,596	-688,786	1,684,757
Basic earnings per share				
Basic earnings (loss) per share from continuing operations	6.37	2.02	19.16	7.62
Total basic earnings per share	6.37	2.02	19.16	7.62
Diluted earnings per share				
Diluted earnings (loss) per share from continuing operations	6.36	2.02	19.14	7.62
Total diluted earnings per share	6.36	2.02	19.14	7.62